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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11 (Lead Case) (Jointly Administered)

NOTICE OF CONTINUED HEARING ON DEBTORS' AMENDED MOTION FOR ENTRY OF ORDERS (I) APPROVING TERMS OF, AND DEBTORS' ENTRY INTO AND PERFORMANCE UNDER, EQUITY BACKSTOP COMMITMENT LETTERS, (II) APPROVING TERMS OF, AND DEBTORS' ENTRY INTO AND PERFORMANCE UNDER, DEBT FINANCING COMMITMENT LETTERS AND (III) AUTHORIZING INCURRENCE, PAYMENT AND ALLOWANCE OF RELATED FEES AND/OR PREMIUMS, INDEMNITIES, COSTS AND EXPENSES AS ADMINISTRATIVE EXPENSE CLAIMS

[Related to Dkt. Nos. 4446, 5267]

Date: February 19, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: January 22, 2020
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession
3 (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a
4 voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on October 23, 2019, the Debtors filed the
6 *Debtors’ Motion for Entry of Orders (i) Approving Terms of, and Debtors’ Entry into and*
7 *Performance Under, Exit Financing Commitment Letters and (ii) Authorizing Incurrence, Payment*
8 *and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative*
9 *Expense Claims* [Dkt. No. 4446] (the “**Original Exit Financing Motion**”). Concurrently with the
10 Original Exit Financing Motion, the Debtors filed a notice of hearing [Dkt No. 4451], which stated
11 that: (1) the hearing before the Bankruptcy Court on the Original Exit Financing Motion was
12 scheduled for November 13, 2019, at 10:00 a.m. (Pacific Time); (2) any oppositions or responses to
13 the Original Exit Financing Motion must be in writing, filed with the Bankruptcy Court, and served
14 on the counsel for the Debtors at the above-referenced addresses so as to be received by no later than
15 4:00 p.m. (Pacific Time) on November 6, 2019 (the “**Objection Deadline**”); (3) all oppositions and
16 responses must be filed and served pursuant to the *Second Amended Order Implementing Certain*
17 *Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case**
18 **Management Order**”); and (4) any oppositions or responses must be served on all “Standard Parties”
19 as defined in paragraph 5 of the Case Management Order.

20 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Original Exit Financing
21 Motion was previously continued to January 21, 2020. The Objection Deadline was extended to
22 January 14, 2020, at 4:00 p.m. (Pacific Time).

23 **PLEASE TAKE FURTHER NOTICE** that on January 3, 2020, the Debtors filed the
24 *Debtors’ Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors’ Entry into and*
25 *Performance Under, Equity Backstop Commitment Letters, (II) Approving Terms of, and Debtors’*
26 *Entry into and Performance Under, Debt Financing Commitment Letters, and (III) Authorizing*
27 *Incurrence, Payment, and Allowance of Related Fee and/or Premiums, Indemnities, Costs and*
28 *Expenses as Administrative Expense Claims* [Dkt. No. 5267] (the “**Amended Exit Financing Motion**”). The Amended Exit Financing Motion amended and superseded the Original Exit Financing Motion. The Amended Exit Financing Motion was subsequently continued to January 29, 2020, and the Objection Deadline was extended to January 22, 2020.

29 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Amended Exit Financing
30 Motion will be further **continued to February 19, 2020, at 10:00 a.m. (Pacific Time)**, in the
31 courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17,
32 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. The Objection Deadline has
33 passed.

34 **PLEASE TAKE FURTHER NOTICE** that copies of the Amended Exit Financing Motion
35 and its supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at
36 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
37 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
38 Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for

1 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
2 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
3 Bankruptcy Court's website.

4 Dated: January 27, 2019

**WEIL, GOTSHAL & MANGES LLP
CRAVATH, SWAINE & MOORE LLP
KELLER & BENVENUTTI LLP**

6 /s/ Thomas B. Rupp

7 Thomas B. Rupp

8 *Attorneys for Debtors and Debtors in Possession*